Employee Post-Travel Disclosure of Travel Expenses

(Revised 1/3/11)

Date/Time Stamp:

SECRETARY OF THE SENATE Post-Travel Filing Instructions: Complete this form within 30 days of returning from 17 APR 25 PM 4: 54 travel. Submit all forms to the Office of Public Records in 232 Hart Building. In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached: ☑ The original Employee Pre-Travel Authorization (Form RE-1), AND A copy of the Private Sponsor Travel Certification Form with all attachments (itinerary, invitee list, etc.) Private Sponsor(s) (list all): Duke University/Hospital Travel date(s): April 17-19, 2017 Name of accompanying family member (if any): _____ Relationship to Traveler:

Spouse

Child IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.) **Expenses for Employee:** Other Expenses Meal Expenses Lodging Expenses Transportation (Amount & Description) Expenses Duke Water Bottle: \$147.07 \$204 ☐ Good Faith Mileage: \$15.95 **Estimate** \$263.35 Class Photo: \$3.00 Shuttle: \$77.58 ☑ Actual Amount Expenses for Accompanying Spouse or Dependent Child (if applicable): Other Expenses Meal Expenses **Lodging Expenses** Transportation (Amount & Description) Expenses ☐ Good Faith Estimate ☐ Actual Amount Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if Checessary.): All meetings and events attended on attached itinerary. ω Joe Nolan (Printed name of traveler) CTO BE COMPLETED BY SUPERVISING MEMBER/OFFICER: I have made a determination that the expenses set out above in connections with pravel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35. (Signature of Supervising Senator/Officer) Form RE-2

PAT ROBERTS, KANSAS BRIAN SCHATZ, HAWAII
JAMES E. RISCH, IDAHO JEANNE SHAHEEN, NEW HAMPSHIRE

DEBORAH SUE MAYER, CHIEF COUNSEL AND STAFF DIRECTOR EMILY GERSHON, CHIEF CLERK

TELEPHONE: (202) 224-2981 FACSIMILE: (202) 224-7416 TDD: (202) 228-3752

United States Senate

SELECT COMMITTEE ON ETHICS

April 18, 2017

Joseph Nolan
Office of Senator Thom Tillis
United States Senate
Washington, DC 20510

Dear Mr. Nolan:

This responds to your recent correspondence concerning an invitation you received to travel to a *Project Medical Education* program, in Durham, North Carolina, on April 17-19, 2017, sponsored by the Duke University School of Medicine (Duke). Duke certified to the Select Committee on Ethics (the Committee) that it will pay the *necessary expenses*¹ related to the travel and that it is neither a lobbyist, nor lobbying firm, nor agent of a foreign principal, and it is not otherwise acting as a representative or agent of a foreign government. Duke represents that although it retains or employs one or more registered lobbyists, it is an organization designated under § 501(c)(3) of the Internal Revenue Code,² and that no registered lobbyist will accompany you at *any point throughout your trip*.³

Based on information and materials available to the Committee, and assuming the actual travel and travel-related expenses conform to the information and materials you provided, it appears that the proposed payment or reimbursement of necessary expenses for this trip may be accepted under relevant Senate Rules and the Committee's Regulations and Guidelines for Privately-Sponsored Travel, so long as at the time of the payment or reimbursement, Duke is neither a registered lobbyist nor lobbying firm under the Lobbying Disclosure Act of 1995, nor an agent of a foreign principal under the Foreign Agents Registration Act (and is not otherwise acting as a representative or agent of a foreign government), and provided the travel and all required documents are disclosed to the Secretary of the Senate in accordance with the provisions of Senate Rules 34 and 35.

Under Senate Rule 35, Senate staff must receive advance authorization signed by the Member or officer under whose direct supervision the individual works in order to accept payment or reimbursement for necessary expenses related to fact-finding travel. Further, such authorization and expenses must be disclosed to the Secretary of the Senate by filing the

The term "necessary expenses" has a specific definition. See Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms at 8.

² 26 U.S.C. § 501(c)(3).

³ The term "any point throughout your trip" has a specific definition. See Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel – Glossary of Terms at 2.

completed Employee Pre-Travel Authorization and the Employee Post-Travel Disclosure of Travel Expenses (Form RE-1 and Form RE-2), along with a copy of the Private Sponsor Travel Certification Form, and all relevant attachments (e.g., the private sponsor's invitation and itinerary) within 30 days of the conclusion of Privately-Sponsored Travel.

Finally, Senate Rule 34 requires a reporting individual,⁴ on his or her Financial Disclosure Report, to make an annual disclosure of the receipt of payments or reimbursements under Senate Rule 35 from a private sponsor for officially-related travel expenses where, in the aggregate, travel expenses exceed \$390 from that sponsor during a calendar year. However, if a Member, officer, or employee properly reports the receipt of necessary expenses for such travel to the Secretary of the Senate within 30 days of the travel, as discussed above, the travel expenses need not be disclosed a second time on their Financial Disclosure Report.

If you have any additional questions, please do not hesitate to contact the Committee.

Sincerely,

Deborah Sue Mayer
Chief Counsel and Staff Director

Enclosure: Travel Checklist

⁴ A reporting individual is someone whose salary equals or exceeds 120% of the basic rate of pay for GS-15 (\$124,406 for CY 2017) or is a political fund designee and is required to file Financial Disclosure Reports.

Form RE-1

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

(Revised 10/19/15)

Name of Traveler:	Joseph Nolan
	Senator Thom Tillis
Employing Office/Committee:	
Private Sponsor(s) (list all): Duke University School	of Medicine
Turnel data(a), April 17-19, 2017	
Note: If you plan to extend the trip for any reason	n you <u>must</u> notify the Committee.
Destination(s): Duke University, Durham, NC	
Explain how this trip is specifically connected to the trave	eler's official or representational duties:
As Health Policy LA for Senator Tillis, the Duk opportunity to learn first-hand the experience	ce "Project Medical Education" will provide an of a hospital/research campus.
Name of accompanying family member (if any): Relationship to Employee: Spouse Child I certify that the information contained in this form is tru	e, complete and correct to the best of my knowledge:
March 14,2017	(Signature of Employee)
(Date)	(Signature of Employee)
Secretary for the Majority, Secretary for the Minority, and Cin	CER (President of the Senate, Secretary of the Senate, Sergeant at Arms, aplain): Joseph Nolan
Thom Illis here	by authorize(Print Traveler's Name)
related expenses for travel to the event described above. duties as a Senate employee or an officeholder, and will private gain.	ment or reimbursement for necessary transportation, lodging, and I have determined that this travel is in connection with his or her not create the appearance that he or she is using public office for
I have also determined that the attendance of the employ	vee's spouse or child is appropriate to assist in the representation
of the Senate. (signify "yes" by checking box)	1.11.
3 14 17	Kom / Musing Sangton (Officer)
(Date)	(Signature of Supervising Senator/Officer)

Duke University School of Medicine

March 9, 2017

Mr. Joe Nolan Office of The Honorable Thom Tillis United States Senate 185 Dirksen Senate Office Building Washington, DC 20510

Dear Joe:

On behalf of Duke Health, I cordially invite you to participate in a special program to be held April 17-19, 2017, at Duke University Medical Center. The program is modeled on *Project Medical Education*, a national effort endorsed by the Association of American Medical Colleges, designed to provide an inside look at the essential missions and functions of academic medical centers. We are confident that this program will increase your understanding of academic medicine and offer insights that will help you guide your member of Congress in making well-informed decisions about the future of health care, a priority topic on the congressional agenda this year. Your investment of time in this educational experience is an investment on behalf of all academic medical centers in our state and across the nation.

During the fact-finding program, you will be "admitted" to medical school and take part in a patient simulation learning experience. You will engage in one-on-one conversations with medical school and hospital administrators, students and faculty physicians. In the process, you will hear about the complex challenges in financing medical education and gain a better understanding of the role of an academic medical center in training doctors, conducting research, providing high-quality patient care, and providing a range of community benefits. Please see the enclosed schedule for details.

We are inviting the health legislative assistants for all members of the North Carolina delegation, professional committee staff, and select members from Virginia. Considering the significance we place on this program, we are offering to pay for your travel-related expenses, including your overnight accommodations. A travel certification form, documenting the source of sponsorship is attached. We do understand that acceptance of this offer is up to each individual office. Please submit this form to the congressional travel office along with your other required travel request documents by March 17th (30 days in advance of the start date of Project Medical Education). Staff from our Office of Government Relations will contact you to confirm whether you are able to attend.

We hope that you will be able to join us for this special educational experience and look forward to welcoming you to Duke.

Sincerely,

Nancy C. Andrews, M.D., Ph.D.

Zean C. Ochum

Dean, Duke University School of Medicine

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PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private emity offering to provide travel or reimbursement for travel to Senare Members, officers, or employees (Senare Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senare traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): Duke Health - Office of the Chancellor for Health Affairs,
	Duke University School of Medicine
2.	Description of the trip: Project Medical Education (PME) is helping to educate Congress and other policy
	makers on the functions of an academic medical center, benefits it provides, and complex funding
3.	Dates of travel: April 17 - 19, 2017
4.	Place of travel: Durham, North Carolina
5.	Name and title of Senate invitees:_See attached list of invitees
6.	I certify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
	[X] (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(l) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that: Note that the will not in any part be planned, organized, requested, or arranged by a registered lobbyist or
	agent of a foreign principal except for de minimis lobbyist involvement.
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip.
	(B) The trip is for extendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions δ and 10).
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
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11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	Leaders of the Duke University School of Medicine explain the interrelated missions of academic medical
	centers in educating the health care worldorce, advancing medical knowledge through research, patient
	care and serving the community, and demonstrating new models of medical education
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	As a world-class academic medical institution and health care system. Duke Health strives to transform
	medicine and health locally and globally through adentific research, rapid translations of breakthrough
	discoveries, educating future medical and scientific leaders, and improving community health.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	Duke University School of Medicine sponsored a Project Medical Education program for Congressional
	staff, primarily health legislative assistants, in 2000, 2002, 2003, 2005, 2007, 2009, and 2014.
Priva	te Sponsor Certification - Page 2 of 4

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Private Sponsor Certification - Page 3 of 4

premiere schools for medical education, clinical care and blamedical research. Total Expenses for Each Participant: Transportation Repeases Repenses Perpenses Expenses Good Faith estimate (arfarc + ground) Fed. qout rate Amounts Fed. qout rate State whether a) the trip involves an event that is arranged or organized without regard to congressional participation or b) the trip involves an event that is arranged or organized specifically with regard to congressional participation. The trip is arranged specifically with regard to Congressional participation. Reason for selecting the location of the event or trip To provide an enhanced educational, fact finding experience on-site, within an academic medical cent Name and location of botel or other lodging facility: JB Duke Hotel, Durham, NC Reason(s) for selecting hotel or other lodging facility:		nool of Medicine has ove es. There are 1600 MD,			····	
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JB Duke Hotel, Durham, NC Reason(s) for selecting hotel or other lodging facility:	congressional partic	ipation:	that is arranged or o	organized specifically	with regard to	
JB Duke Hotel, Durham, NC Reason(s) for selecting hotel or other lodging facility:	The trip is arranged Reason for selecting	specifically with regard the location of the ever	that is arranged or e to Congressional pa	ericipation.	with regard to	
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	Reason for selecting To provide an enhance Name and location	specifically with regard the location of the ever anced educational, fact fi	that is arranged or on the Congressional parties of the Inding experience of the Inding experience of the Indian experien	ericipation.	with regard to	
Proximity to academic medical center and affiliation with Duke University	Reason for selecting To provide an enhance Name and location	specifically with regard the location of the ever anced educational, fact fi	that is arranged or on the Congressional parties of the Inding experience of the Inding experience of the Indian experien	ericipation.	with regard to	

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21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
	Expenses are comparable to per diem rates for official Federal Government travel.				
	Duke has secured government hotel room rates for Senate staff with the JB Duke Hotel.				
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
	Coach sirfare or personal vehicle				
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities or emertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).				
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:				
	n/a				
25.	I hereby certify that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):				
	Signature of Travel Sponsor: Muy Chydreus				
	Name and Title: Nancy C. Andrews, MD, PhD, Dean and Vice Chancellor for Academic Affairs				
	Name of Organization: Duke University School of Medicine				
	Address: Box 2927 Med Ctr., Durham, NC 27705				
	Telephone Number: 919-684-2455				
	Fax Number: 919-684-0208				
	E-mail Address: nancy.andrews@duke.edu				

INVITATION LIST FOR DUKE PROJECT MEDICAL EDUCATION PROGRAM April 17 – 19, 2017

Federal - NC, VA, and Select Committees

Angela Wiles, Office of Senator Richard Burr Joe Nolan, Office of Senator Thom Tillis Dennis Sills, Office of Representative G. K. Butterfield Jason Cooke, Office of Representative George Holding Brad Ryon, Office of Representative Walter Jones Nora Blalock, Office of Representative David Price Meghan Stringer, Office of Representative Virginia Foxx Scott Luginbill, Office of Representative Mark Walker Preston Bell, Office of Representative Richard Hudson John Calson, Office of Representative Robert Pittenger Krista Stafford, Office of Representative Patrick McHenry Chad Yelinski, Office of Representative Mark Meadows Margaret Franklin, Office of Representative Alma Adams Alex Vargo, Office of Representative Ted Budd Kristin Seum, Office of Representative Morgan Griffith Hallie Pence, Office of Representative Tom Garrett Cody McClelland, Office of Representative Donald McEachin Mary Sumpter Lapinksi, HELP Committee Nick Bath, HELP Committee Josh Trent, Energy and Commerce Committee Adam Buckalew, Energy and Commerce Committee Danielle Steele, Energy and Commerce Committee Kristen O'Neill, Energy and Commerce Committee

State of North Carolina

Kolt Ulm, Senate Health Committee Leah Burns, House Health Committee Ben Popkin, NC DHHS LT McCrimmon, Health and Human Services Mark Coggins, House Policy Committee Greg Gebhardt, House Policy Committee

Duke Project Medical Education Duke University Medical Center, April 17-19, 2017

Program objectives:

- Explain the interrelated missions of academic medical centers in; (1) educating the health care workforce; (2) advancing medicine through innovation and research; (3) providing high-quality health care; and (4) serving the community.
- Enhance understanding of the key role of biomedical research in the discovery of new frontiers and as the foundation for emerging practices in medicine.
- Demonstrate new models of care that can contribute to national health care reform.

Day One, Monday, April 17

6:00 - 8:30 p.m.

Welcome Reception & Arrival Dinner

JB Duke Hotel

Introduction to Project Medical Education. The multiple missions of an academic health center. Duke Medicine's unique aspects - who we are, what we do, the scope of our services to North Carolina and beyond.

- Kevin Sowers, MSN, RN, FAAN, President, Duke University Hospital
- Tom Owens, MD, Chief Medical Officer, Duke University Health System
- Paul A. Vick, Associate Vice President for Government Relations, Duke University Health System

Day Two, Tuesday, April 18

7:40 a.m.

Shuttle to Duke University Medical Center

8:00 - 8:30 a.m.

Welcome

Mary Duke Biddle Trent Semans Center for Health Education, First Floor Alcove Welcome to Duke's newest medical students; brief introductions and facilities overview

- Eugene Washington, MD, Chancellor for Health Affairs, Duke University,
 President and CEO, Duke University Health System
- Edward G. Buckley, MD, Vice Dean for Education, Duke University School of Medicine
- Catherine Liao, Director, Duke University Health and State Government Relations

Walk to Fourth Floor

8:40 - 9:30 a.m.

The Duke Experience – Becoming a Physician Trent Semans Center, Fourth Floor, Classroom 4067

(Breakfast Provided)

Duke's unique interprofessional educational approach and distinct curriculum; diversity and inclusion; impact of government regulations on training and teaching; white coat history and ceremony.

 Colleen Grochowski, PhD, Associate Dean for Curricular Affairs, Duke University School of Medicine Caroline Haynes, MD, PhD, Director for Student Affairs, Associate Dean for Medical Education, Duke University School of Medicine

Walk to HSPSC on fifth floor, break

9:45 - 11:00 a.m.

Becoming a Physician (continued), Concurrent Sessions

Human Simulation and Patient Safety Center (HSPSC), CR 5020

Trent Semans Center

Concurrent sessions

Participants divide into two groups; each group will attend both sessions

Session 1: (35 minutes)

Hands-on patient simulator, virtual reality demonstration, task trainers

- Jeffrey Taekman, MD, Assistant Dean for Educational Technology and Director, HSPSC; Assistant Professor, Department of Anesthesiology, Duke University School of Medicine
- Andrea Fiumefreddo, Director of Operations, HSPSC, Duke University School of Medicine

Session 2: (35 minutes)

Standardized Patient Interviews

- Colleen Grochowski, PhD
- Kelly Branford, Training Coordinator, Duke University School of Medicine

Walk to lunch location

11:15 - 12:00 p.m.

Lunch and Learn with Constituent Medical Students

Trent Semans Center, Fourth Floor, Conference Room 4B/C

12:00pm

Class Photograph, Great Hall Steps

Fifteen minute break and walk to next location

12:15 - 1:00 p.m.

Graduate Medical Education

Trent Semans Center, Fourth Floor, Conference Room 4B/C

Overview of Graduate Medical Education (internship, residency, fellowship); core skills and the respective roles of each player; the patient care team; match to "residencies"; description of "rounding"; HIPAA Overview

- Catherine M. Kuhn, MD, Professor of Anesthesiology, Duke University
 School of Medicine, Director, Graduate Medical Education, Associate Dean
 for Graduate Medical Education, ACGME Designated Institutional Official,
 Duke University School of Medicine
- David Turner, MD, FCCM, FCCP, Associate Professor, Department of Pediatrics; Associate Director, Graduate Medical Education, Duke University Hospital and Health System

Walk to Emergency Department

1:15 - 2:15 p.m.

Emergency Medicine & Trauma Center Emergency Department Entrance Orientation to emergency medicine; the ED and its relationship to the community (mental health, uncompensated care; disaster preparedness); critical aspects of a Level 1 Trauma Center and how they are affected by federal funding; Duke Medicine's Interprofessional Training Clinic Invited:

- Charles Gerardo, MD, Division Chief, Emergency Medicine, Duke University Medical Center
- Sean Gibson, FP-C, NRP, Trauma Program Manager, Duke Trauma Center,
 Duke University Medical Center

Walk to Duke Medicine Pavilion 2nd floor.

2:30 - 3:30 p.m.

Community Impact Session

Duke Medicine Pavilion, 2W94

The significant impact academic medical centers have on their surrounding communities and how cross-institutional collaboration benefits population health; introduction to Duke Connected Care, a community-based, physician-led network that aims to improve the quality of healthcare while addressing national challenge of rising healthcare costs.

 Devdutta Sangvai, MD, MBA, Executive Director for Duke Connected Care, Associate Chief Medical Officer, Duke University Health System, Assistant Professor, Family Medicine, Pediatrics and Psychiatry, Duke University Medical Center

Shuttle returns to hotel

Shuttle picks up at 5:40 at JB Duke to depart for Dinner

6:00 - 8:00 p.m.

Policy Dinner with Duke Hospital Administrators

Downtown Durham

Day Three, Wednesday, April 19

6:30 a.m.

Shuttle Depart for Duke Medicine Pavilion

6:45 - 8:30 a.m.

Round Pre-Brief, Breakfast, and Clinical Rounds

DMP Conference Room 2W92

Experience interprofessional health care in action; Participate in clinical rounds with physicians, nurses and other health care providers.

- Catherine M. Kuhn, MD
- David Turner, MD, FCCM, FCCP

8:30 - 9:00 a.m.

Round Debrief

DMP Conference Room 2W92 Catherine M. Kuhn, MD

David Turner, MD, FCCM, FCCP

Short Break

S

9:30 - 10:10 a.m.

Innovation in Health Care – The Role of Research Duke Medicine Pavilion, Conference Room 2W96

The research process from basic lab techniques to clinical applications; Duke's research enterprise and NIH funding; clinical trials. Understanding technology transfer; example of Duke's research contributions leading to advances in medicine.

 Raphael Valdivia, PhD, Vice Dean for Basic Science, Associate Professor, Department of Molecular Genetics and Microbiology, Duke University School of Medicine

5 minute break

10:15 - 10:55 a.m.

Information Technology in Health Care

Duke Medicine Pavilion, Conference Room 2W96

Understanding and exploring the Health Information Exchange at Duke and how health care delivery scenarios help drive the technology our professionals and patients use to access information.

- Invited:
 Jeffrey Perranti, MD, MS, Chief Information Officer and Vice President for Medical Informatics, Duke University Health System
- Eric Gon-Chee Poon, MD, Chief Health Information Officer, Duke Health,
 Professor of Medicine

11:00 - 11:45 a.m.

Financial Operations of a Successful Academic Medical Center Duke Medicine Pavilion, Conference Room 2W96

Facts and figures on what it takes to run one of the leading academic health institutions; charity care for the community; overview of how government policies impact medical education and operations at a private institution

- Billy Newton, Vice Dean for Finance and Resource Planning, Duke University School of Medicine
- Stuart Smith, Associate Vice President for Finance, Duke University Health System

11:45 - 12:00 p.m.

Presentation of Certificates of Completion

Duke Medicine Pavilion, Conference Room 2W96

 Edward G. Buckley, MD, Vice Dean for Education, Duke University School of Medicine

Walk to lunch

12:15 - 1:00 p.m.

Closing Lunch

Program objectives review and evaluation exercise on Project Medical

Education

1:00 p.m.

Program conclusion

Shuttle to hotel and airport